PRELIMINARY ACCEPTANCE NOTICE

Relating to the

INVITATION TO TENDER BONDS DATED AUGUST 3, 2026,
made by

REGIONAL TRANSPORTATION DISTRICT (COLORADO)

to the Holders described herein of all or any portion of the maturities of the

Taxable Sales Tax Revenue Refunding Bonds (FasTracks Project), Series 2019A
and
Taxable Sales Tax Revenue Refunding Bonds (FasTracks Project), Series 2021A
(Green Bonds - Climate Bond Certified)

Pursuant to the Invitation to Tender Bonds dated August 3, 2026 (as it may be amended or supplemented, the "Tender Offer"), the Regional Transportation District (Colorado) (the "District") invited Bondholders to tender Bonds for cash at the applicable purchase price (the "Offer Purchase Price") based on a fixed spread ("Fixed Spread") to be added to the yields on certain benchmark United States Treasury Securities ("Benchmark Treasury Securities"), plus Accrued Interest on the Bonds tendered for purchase, to but not including the Settlement Date. All capitalized terms used herein and not otherwise defined are defined in the Tender Offer.

As of Friday, August 14, 2026, at 5:00 p.m. New York City time the Tender Offer has expired.

Pursuant to the terms and conditions set forth in the Tender Offer, the District is preliminarily accepting for purchase the preliminary principal amounts of the Bonds listed in Appendix A hereto. *The preliminary principal amounts and accepted bonds are subject to change.*

The final Purchase Price for the Bonds will be announced via the Notice of Purchase Price on August 18, 2026. The final principal amounts of the Bonds accepted for purchase, if any, will be announced on August 19, 2026 (the "Final Acceptance Date").

The purchase by the District of any Bonds is contingent, among other things, upon the issuance of the District's Sales Tax Revenue Refunding Bonds (FasTracks Project), Series 2026A (the "Refunding Bonds"), as more fully described in the Tender Offer.

The Tender Offer, including the Preliminary Official Statement relating to the Refunding Bonds, is available: (i) at the Municipal Securities Rulemaking Board through its EMMA website, currently located at https://emma.msrb.org, using the CUSIP numbers for the Bonds, and (ii) on the website of the Information Agent at https://www.globic.com/rtd.

Direct any questions to the Information Agent at (212) 227-9622.

Dated: August 17, 2026

APPENDIX A

BOND ACCEPTED FOR PURCHASE (*PRELIMINARY*)

The table below sets forth the Bonds that the District preliminarily has determined to accept for purchase. *The preliminary principal amounts are subject to change.*

Series	CUSIP	Maturity Date	Interest Rate	Outstanding Principal Amount	Principal Amount Tendered for Purchase	Preliminary Principal Amount Accepted for Purchase
2019A	759136 US1[T]	11/01/2038	3.258%	$57,110,000	$6,275,000	$6,275,000
2021A	759136 VH4	11/01/2032	1.967%	42,645,000	6,875,000	6,875,000
2021A	759136 VJ0	11/01/2033	2.067%	20,555,000	300,000	300,000
2021A	759136 VK7	11/01/2034	2.187%	5,255,000	-	-
2021A	759136 VL5	11/01/2035	2.287%	3,830,000	500,000	500,000
2021A	759136 VM3	11/01/2036	2.337%	60,840,000	2,235,000	2,235,000
2021A	759136 VN1	11/01/2037	2.387%	44,380,000	350,000	350,000

(T): Term Bond